



Head Office:  
GK Tower, 2nd & 3rd floor,  
19, Camac Street, Kolkata – 700017  
West Bengal, India  
Board Number: + 91-33-7103 4400  
Fax No: + 91-33-2290 2882  
CIN: L27310JH2006PLC012663

Ref no. : Sec/Shares/37/2018-19

June 6, 2018

To:

<b>NATIONAL STOCK EXCHANGE OF INDIA LTD.</b> EXCHANGE PLAZA, 5 <sup>TH</sup> FLOOR, PLOT NO. C/1, G BLOCK, BANDRA-KURLA COMPLEX, BANDRA (E), MUMBAI – 400 051 SCRIP CODE: ESL	<b>BSE LIMITED</b> PHIROZE JEEJEEBHOY TOWERS, 1ST FLOOR, DALAL STREET, FORT MUMBAI- 400001  SCRIP CODE: 533264
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Dear Sir/ Madam,

**Subject: Electrosteel Steels Limited (Company) – Disclosure under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015**

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Listing Regulations**”), we hereby inform you that the Company has issued and allotted 7,399,132,055 equity shares of INR 10 each on a preferential / private placement basis to financial creditors of the Company, as mentioned in **Annexure 1**, pursuant to conversion of loan equivalent to INR 73,991,320,550 in terms of Resolution Plan approved by National Company Law Tribunal- Kolkata Bench vide its order dated April 17, 2018.

This is for your information and records.

Thanking you,

**For ELECTROSTEEL STEELS LIMITED**

Binaya Kumar Dash  
Company Secretary  
ICSI : ACS-17982

Encl.: As stated above



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### Annexure 1

#### Details of issue and allotment of equity shares of the Company of INR 10 each to financial creditors

Sr. No.	Name of the Allottees	No. of Equity shares allotted
1.	State Bank of India	2,716,179,203
2.	Punjab National Bank	467,090,888
3.	Canara Bank	3,81,331,304
4.	UCO Bank	371,742,023
5.	Indian Overseas bank	343,023,659
6.	SREI Infrastructure & Finance Ltd	336,185,524
7.	Oriental Bank of Commerce	328,462,664
8.	United Bank of India	244,341,206
9.	Union bank	224,025,192
10.	HUDCO	222,920,316
11.	Allahabad bank	219,173,831
12.	Bank of India	158,047,468
13.	Vijaya Bank	152,771,801
14.	Indian Bank	131,579,590
15.	Corporation bank	136,891,417
16.	Syndicate Bank	136,485,086
17.	Bank of Baroda	134,003,719
18.	The Life Insurance Corporation of India	127,601,812
19.	Bank of Maharashtra	99,836,926
20.	Central Bank	106,114,826
21.	Andhra bank	89,178,590
22.	Punjab Sindh Bank	89,558,290
23.	Dena Bank	88,230,420
24.	J&K Bank	44,880,951
25.	ICICI Bank Limited	35,960,484
26.	IL&FS Financial Services Limited	13,514,865
	<b>Total</b>	<b>7,399,132,055</b>